

# BROOKFIELD INDIA INFRASTRUCTURE MANAGER PRIVATE LIMITED

CIN: U67190MH2010PTC202800

Registered Office: Unit 1, 4<sup>th</sup> Floor, Godrej BKC, Bandra Kurla Complex, Mumbai, Maharashtra - 400051, India

Tel No.: +91 22 6600 0700 | Fax No.: +91 22 6600 0777 | Email: [puja.tandon@brookfield.com](mailto:puja.tandon@brookfield.com)

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November 8, 2023

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai - 400 001

Maharashtra, India

**Sub.: Certificate in respect of issue of Commercial Paper**

**Ref.: Data Infrastructure Trust (Scrip Code: 543225)**

Please find enclosed herewith a certificate issued by the Chief Financial Officer of Brookfield India Infrastructure Manager Private Limited, acting in its capacity as the Investment Manager to Data Infrastructure Trust ("Trust") for the quarter ended September 30, 2023 with respect to issue of Commercial Papers by Data Infrastructure Trust.

This certificate is being submitted pursuant to 'Chapter XVII – Listing of Commercial Paper' of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022).

This is for your information and records.

For **Data Infrastructure Trust**

**Brookfield India Infrastructure Manager Private Limited**

(acting in its capacity as the Investment Manager of Data Infrastructure Trust)



**Puja Tandon**

**Company Secretary and Compliance Officer**

**Encl: a/a**

**CC: Axis Trustee Services Limited ("Trustee of the Trust")**

Axis House, Bombay Dyeing Mills Compound,

Pandurang Budhkar Marg, Worli,

Mumbai - 400 025, Maharashtra, India

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## Quarterly certificate

October 5, 2023

To  
HDFC BANK LTD,  
Lodha - I Think Techno Campus  
Alpha Building, 4th Floor,  
Kanjur Marg (E),  
Mumbai – 400042  
Issuing and Paying Agent

Dear Sir/ Madam,  
REF NO: DIT/CP/FY23-24/1  
ISIN CODE: INE0BWS14017  
FV of CP: Rs. 5,00,000  
Units: 19000  
Maturity Date of CP: 5<sup>th</sup> September 2024

With reference to the above-mentioned Commercial Paper issued by us, it is hereby certified that:

1. the CP was issued for the purpose of onward lending to its SPV which will be used by SPV to repay interest accrued but not paid on parent/shareholder loan or capex/opex or refinancing its existing debt and the CP proceeds are used for the disclosed purpose.
2. the other conditions of the offer document and the CP issuance directions are adhered to.
3. the asset classification of fund-based facilities from banks/ Financial Institutions continues to be "Standard". – Not applicable
4. there has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
5. the CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
6. the total issuance of CPs during the calendar year up to the quarter ended 30<sup>th</sup> September 2023 was Rs. 950 Crores

**For Data Infrastructure Trust (formerly known as Tower Infrastructure Trust)**

**Brookfield India Infrastructure Manager Private Limited**

*(in its capacity as the Investment Manager to Data Infrastructure Trust)*

*gh. Darshan Vora*  
Darshan Vora

Chief Financial Officer

Brookfield India Infrastructure Manager Private Limited

*(in its capacity as the Investment Manager to Data Infrastructure Trust)*

